


**Notable Recent Transactions**



Going Private Advisory

COADY DIEMAR | PARTNERS



Private Placement of Equity

COADY DIEMAR | PARTNERS

AURELIUS CAPITAL MANAGEMENT, LP

Citadel Broadcasting  
Bankruptcy

COADY DIEMAR | PARTNERS



Share Repurchase Advisory

COADY DIEMAR | PARTNERS



Capital Commitment

COADY DIEMAR | PARTNERS



Series A Financing

COADY DIEMAR | PARTNERS



has acquired



and



COADY DIEMAR | PARTNERS



Series C Financing

COADY DIEMAR | PARTNERS



Private Placement of Equity

COADY DIEMAR | PARTNERS

**Independent Advice. Seamless Execution.**

*This announcement is neither an offer to sell nor a solicitation to buy securities. This announcement appears as a matter of record only. Coady Diemar Partners is a registered broker / dealer with the U.S. Securities and Exchange Commission and a member of the Financial Industry Regulatory Authority (FINRA).*

### Industry Sector: Media and Information

#### July 2010 – Financial Advisor to EDCI Holdings, Inc.

Coady Diemar Partners served as the exclusive financial advisor to EDCI Holdings, Inc. for its going private transaction through a reverse split. Coady Diemar also rendered a fairness opinion to the Special Committee of the Board of Directors. EDCI provides pre-recorded products and distribution services to the entertainment industry in the UK and central Europe.

#### May 2010 – Advisor to Aurelius Capital Management, LP

Coady Diemar Partners was retained by Aurelius Capital Management and rendered expert witness testimony with respect to the Plan of Reorganization filed by Citadel Broadcasting.

### Industry Sector: Consumer, Retail and Leisure

#### May 2010 – Financial Advisor to United-Guardian, Inc.

Coady Diemar Partners served as the exclusive financial advisor to the Special Committee of the Board of United-Guardian, Inc. and rendered a fairness opinion for its privately negotiated stock repurchase from its largest shareholder. United-Guardian is a manufacturer of cosmetic ingredients, personal and health care products, pharmaceuticals, and specialty industrial products.

### Industry Sector: Financial Services and Technology

#### June 2010 and November 2009 – Private Equity Placements for Beacon Financial Corporation

Coady Diemar Partners initiated and negotiated these financings by a private equity firm.

#### December and November 2009 – Financial Advisor to Beacon Financial Corporation

Beacon Financial Corporation acquired Furgueson Asset Management and Jamison Prince Asset Management, both New York-based registered investment advisors. Coady Diemar Partners initiated these transactions and acted as exclusive financial advisor to Beacon, a New Jersey-chartered bank holding company, which provides investment management and trust services.

### Industry Sector: Energy and Environmental Technology

#### April 2010 – Capital Raise for Restoration Systems LLC

Coady Diemar Partners served as financial advisor to Restoration Systems, securing project finance from The EcoProducts Fund to invest in stream, wetlands and nutrient mitigation banks managed by Restoration Systems. Restoration Systems is a leading environmental restoration and mitigation company with more than 40 mitigation sites, primarily in the southeast.

#### April 2010 – Private Placement for Chromasun

Coady Diemar Partners served as a financial advisor and private placement agent in connection with Chromasun's \$3 mm Series A financing. Chromasun is a leading developer and manufacturer of rooftop friendly, high performance solar solutions.

#### September 2009 – Private Placement for Nordic Windpower Ltd.

Coady Diemar Partners served as financial advisor to Nordic Windpower Ltd. in its Series C financing. Nordic Windpower manufactures and sells cost competitive and high reliability, utility-scale wind turbines to community wind projects and large developers worldwide.

#### August 2009 – Private Placement for Borrego Solar Systems, Inc.

Coady Diemar Partners served as financial advisor to Borrego Solar Systems in a private placement with Taiwan's Walsin Lihwa. Borrego specializes in commercial, residential and public sector turnkey, grid-connected solar power systems.

### About Coady Diemar Partners

We provide mergers and acquisitions, private capital placement and strategic advisory services to growth companies in a number of industries. We have a breadth of transaction experience, industry knowledge and institutional relationships and provide clients creative solutions and unparalleled access to ideas and capital. We are acutely sensitive to the specific and unique requirements of each client and opportunity.

Visit our website [www.coadydiemar.com](http://www.coadydiemar.com) to learn more about Coady Diemar Partners. Contact Colin Knudsen at [Colin@coadydiemar.com](mailto:Colin@coadydiemar.com) or Scott Estill at [Scott@coadydiemar.com](mailto:Scott@coadydiemar.com) for additional information or to arrange a meeting.

## Independent Advice. Seamless Execution.

*This announcement is neither an offer to sell nor a solicitation to buy securities. This announcement appears as a matter of record only. Coady Diemar Partners is a registered broker / dealer with the U.S. Securities and Exchange Commission and a member of the Financial Industry Regulatory Authority (FINRA).*